

There are a number of different ways you can remember the Falconer Trust in your will, depending on your circumstances. It doesn't have to be a large amount, because every penny makes a difference. **Your solicitor or other professional adviser will help you with the wording of your gift, but here are some examples of wording you might consider:**

### **You can leave a share of your assets**

A good way to help is to leave a percentage of what is left of your estate or assets, after other gifts (and debts) have been paid. This is known as a 'residuary bequest'. If you have already made a will, but want to add a residuary gift to the Falconer Trust, your solicitor can advise you on how you can do this without affecting the specific gifts you leave your family and friends. Also, inflation will not erode the value of residuary gifts over the years.

#### **Suggested wording for a residuary gift:**

*I give free of inheritance tax x% of my residuary estate to the Falconer Trust of 27 Swaffham Road, Watton, Thetford, Norfolk IP25 6LA, registered charity number 280864, absolutely for its general charitable purposes and I declare that the receipt of the treasurer or other proper officer for the time being shall be a sufficient discharge to my executors.*

### **You can leave a fixed sum of money**

You may wish to leave us a stated sum of money. This kind of gift is known as a pecuniary bequest.

#### **Suggested wording for a pecuniary gift:**

*I give free of inheritance tax £X to the Falconer Trust of 27 Swaffham Road, Watton, Thetford, Norfolk IP25 6LA, registered charity number 280864 for its general charitable purposes and I declare that the receipt of the treasurer or other proper officer for the time being shall be a sufficient discharge to my executors.*

Or

If you are concerned that inflation may erode the value of your gift over the years, then it is possible to leave an index-linked pecuniary gift in your will.

#### **Suggested wording for index-linked pecuniary gift:**

*I give free of Inheritance Tax, to the Falconer Trust of 27 Swaffham Road, Watton, Thetford, Norfolk IP25 6LA, registered charity number 280864 such sum (the "Legacy") as shall be produced by multiplying [insert the amount in words] (£ [insert the amount in figures]) by the index figure in the Retail Prices Index as published by the Office for National Statistics or its successor body for the month immediately preceding my death and dividing the product by the index figure for the month in which my Will is executed.*

*i) If there shall have been a decrease in the Retail Prices Index between the month in which my Will is executed and the month immediately preceding my death, no adjustment shall be made to the amount of the Legacy.*

*ii) If the Retail Prices Index shall have been replaced by another official index, and/or if the basis of computation of the Retail Prices Index or such other index shall have been altered, my Executors shall have discretion to determine the amount of the Legacy in accordance with such formula as seems to them just and reasonable in the circumstances so as to enable the Legacy to be increased in accordance with inflation.*

*iii) If there shall be no such index in existence at my death, the Legacy shall be [insert the amount in words] (£ [insert the amount in figures]) increased by simple interest of [insert percentage] per cent per annum from the date of execution of my Will until the date of my death.*

### **You can leave a specific item of value**

You may wish to leave us a particular item (known as a specific bequest), which can be sold to support our work. It could be property or an item of value such as an antique or a piece of jewellery.